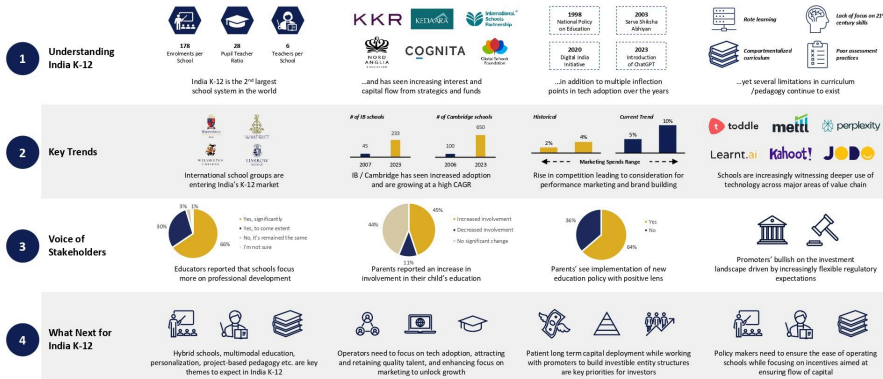


UNVEILING OUR ANNUAL REPORT ON INDIA K-12

The State of India K-12: Resilience Amidst Uncertainties

Highlights



State of India K-12: Resilience Amidst Uncertainties

India K-12, with its 1.5 million schools and 265.2 million enrolments, stands as the 2nd largest school system in the world and has seen disruptive trends across the entire ecosystem, while witnessing the entry of marquee global school groups, with 3 out of the top 5 global operators now operating in India. By 2030, the number of school-going children in the age bracket of 4-17 years is estimated to be 300 million.

In light of these developments, we are excited to present the inaugural edition of our annual report - the "State of India K-12". We have titled this report "Resilience Amidst Uncertainties", recognizing how strongly the sector has bounced back from the unprecedented challenges brought by Covid-19.

[READ MORE](#)

OUR TOP READS OF THE MONTH

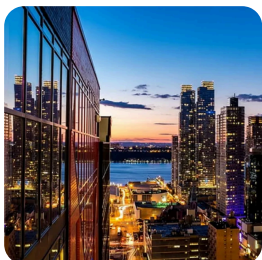


The Anatomy of a New-Age Business School

In recent years, India has witnessed a significant surge in the number of students aspiring to pursue business and management education. This growing demand has led to the establishment of numerous business schools across the country. However, traditional business schools continue to grapple with various challenges that hinder the career outcomes of their students.

Recognizing this gap, a new breed of business schools has emerged, aiming to address these issues and capitalize on the opportunities within the sector. The emergence of these new-age business schools marks a pivotal moment for India's higher education system, poised for disruption and driven by compelling growth factors.

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Education Markets and Deals Roundup — 11th Edition

In May, we witnessed several transactions involving listed companies, as Bain Capital announced its acquisition of Powerschool for \$5.6 Billion making it one of the largest transactions in the education space.

While funding activity in global private markets was robust with several high-value transactions being announced, private markets in India were dormant in the last month.

Read more in our Education Markets and Deals Roundup, by clicking on the link below.

[READ MORE](#)



Healthcare Markets & Deal Roundup — Edition 4 [Q1 FY'24]

While the markets have been brutal across the board with limited deployment of capital and funds sitting on record-high dry powder, the healthcare markets seem unfazed and continue to see high level of deal activity across Pharmaceuticals, Healthcare Delivery, Medical Devices and other healthcare services.

Read more to find out about key fundraise and M&A transactions of the last quarter.

[READ MORE](#)

THROWBACK HITS: **REVISITING** OUR TOP ARTICLES



Why UK's Legacy Brands Want a Piece of the Indian K-12 Pie

Despite India's intricate market, characterized by diverse regulations, cultural dynamics, and lower-paying fee structures, renowned UK institutions such as Harrow School and Wellington College, commenced their first academic session in 2023-24.

Their strategic move underscored their confidence in India's educational landscape and the country's growing affluent class. Explore their entry and its implications on India K-12 by clicking on the read more.

[READ MORE](#)



English Learning: Old Wine in New Bottle

While India has more than 129 Million English Language speakers - they still constitute only 10% of the population. English learning has been a promising business opportunity for decades and continues to hold huge potential.

The Edtech boom during the pandemic and the rise of AI in general and generative AI in particular have redefined the landscape in the last 2 years. The article below captures the latest in the English learning space - Prominent players, business models, funding scene, and key trends.

[READ MORE](#)

SOME TOP READS AROUND **THE SECTOR**

CRISIL

Industry report on assessment of education loans in India

Avanse recently filed its DRHP with SEBI for an INR 3,500 Cr IPO. CRISIL released a comprehensive education loans report as a part of the IPO. The report provides an overview of the education services and education loan industry in India

INTERNATIONAL
THE NEWS

China unveils world's first AI hospital with 14 AI doctors

China has launched the world's first AI hospital, set to revolutionize global healthcare and save millions of lives. Named "Agent Hospital," this virtual facility features 14 AI doctors and four nurses, according to Express.

House's updated biosecurity bill sets 2032 decoupling deadline for industry's work with WuXi AppTec, WuXi Biologics

The House version of the BIOSECURE Act has been amended to provide a 2032 deadline for drug developers to decouple from five China-related biopharma service providers, including WuXi AppTec and WuXi Biologics, to address national security concerns.



What Khan Academy's Founder Thinks About AI in Education

Salman Khan, founder of Khan Academy, believes AI will revolutionize education by empowering teachers, improving writing, and enhancing student learning, but cautions that AI amplifies human intent, both positive and negative.

#6 Rank in League Table (CY22) - Venture Intelligence

₹8,000 Cr+

Combined Deal Value

100+

Clients Advised

500+

Investors in Global Network



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